



VÄETISTE TURG

MIHKEL SALUM

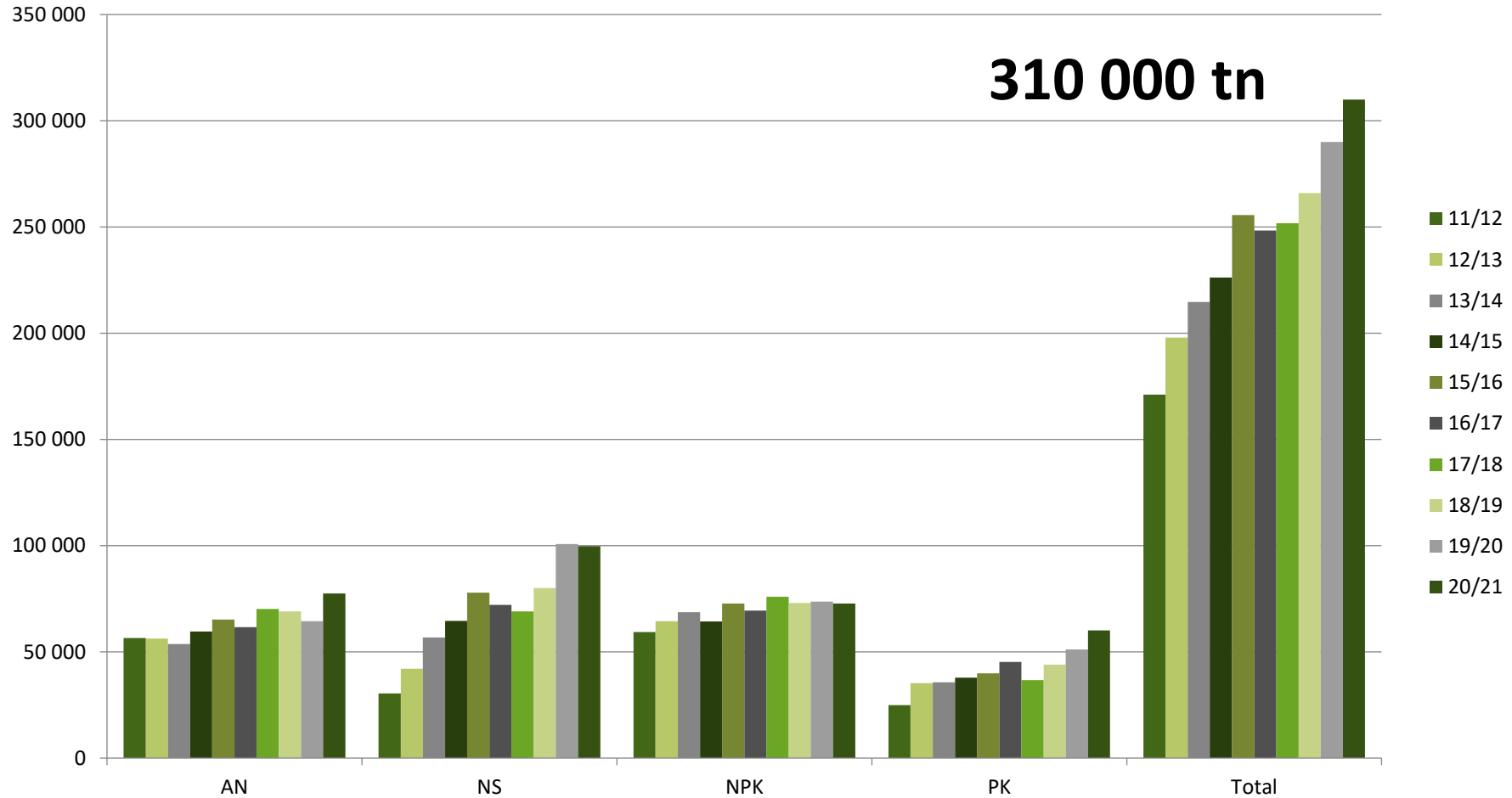
PÕLLUVÄETISTE TOOTEJUHT

Baltic Agro



Euroopa Maaelu Arengu
Põllumajandusfond:
Euroopa investeringud
maapiirkondadesse

PÕLLUVÄETISED: EESTI TURG



2021 VERSUS 2022

- 2021 saak: sisend-väljund suhtes kõige soodsam / odavam põllumehhele
- 2022 saak: ilmselt siiani kõige ebasoodsam / kallim põllumehhele
- Sisendhindade tõus:
 - GAAS
 - ENERGIA
 - CO₂
 - TRANSPORT



VÄETISTE HINNAD TÕUSNUD AASTAGA 2 – 3 KORDA

Tarviku nimetus	JAANUAR 2020	JAANUAR 2021	JAANUAR 2022
Väetise nimetus	EUR / TONN		
YaraMila 18-11-13 + S, B, Mg, 600 kg /Soome/	339	329	685
NPK 13-19-19 + 6S 800 kg /Phosagro, Vene/	295	279	599
NPK 8-20-30 + 2S 800 kg /Phosagro, Vene/	322	309	612
MAP Ammofoss 12-52 800 kg /Phosagro, Vene/	339	392	799
AN 34,4 500/600 kg	232	210	675
YaraBela AXAN 27 + 4S /Yara, Holland/	245	229	669


2,2 TN AN 34 = 1 TN AMMONIAAK = 13 MWH MAAGAAS

Energy | Futures

ICE ENDEX

Dutch TTF Gas Futures

CONTRACT

 APR22

LAST

245.200

TIME(GMT)

3/8/2022
8:20 AM

EUA Futures

28. JAN 2021 33,0

24. JAN 2022 83,8 LAST VOLUME

 MAR22

08. VEEBR 2022 96,5 83.770 2000

08. MÄRTS 2022 63,9

INTRADAY 3 MONTHS 1 YEAR **2 YEARS**

INTRADAY 3 MONTHS **1 YEAR** 2 YEARS MGMT



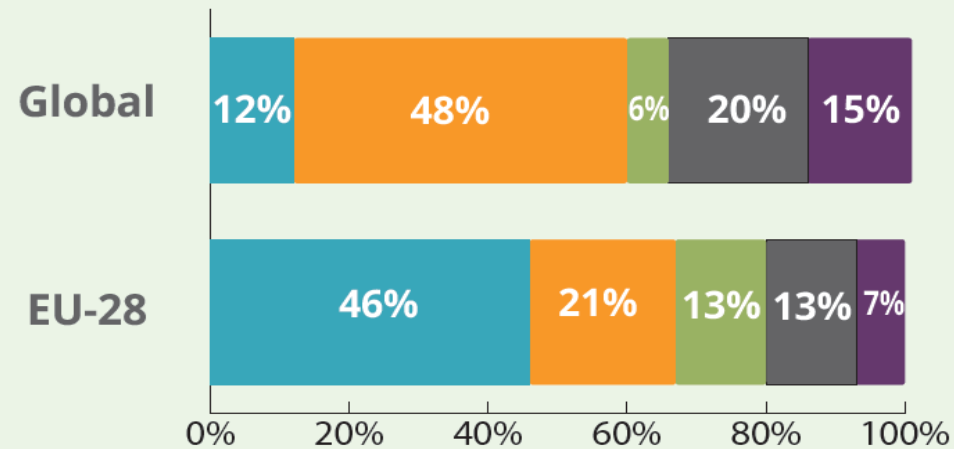
Nitrogen fertilizer consumption by product

Global 2017

107.7
million tonnes
(of nutrient)

EU-28 2018/19

11.3
million tonnes
(of nutrient)



 Nitrates

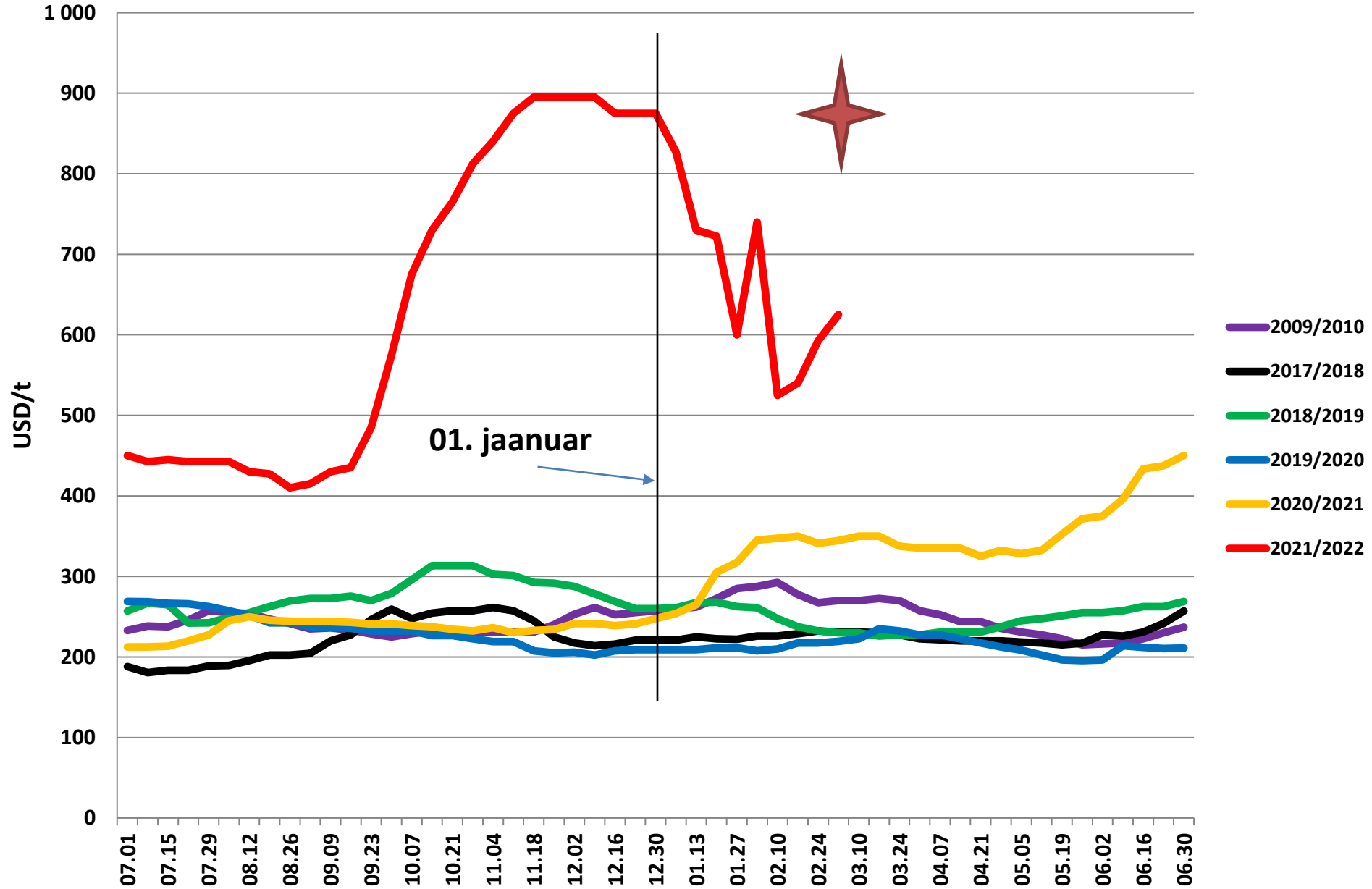
 Urea

 UAN

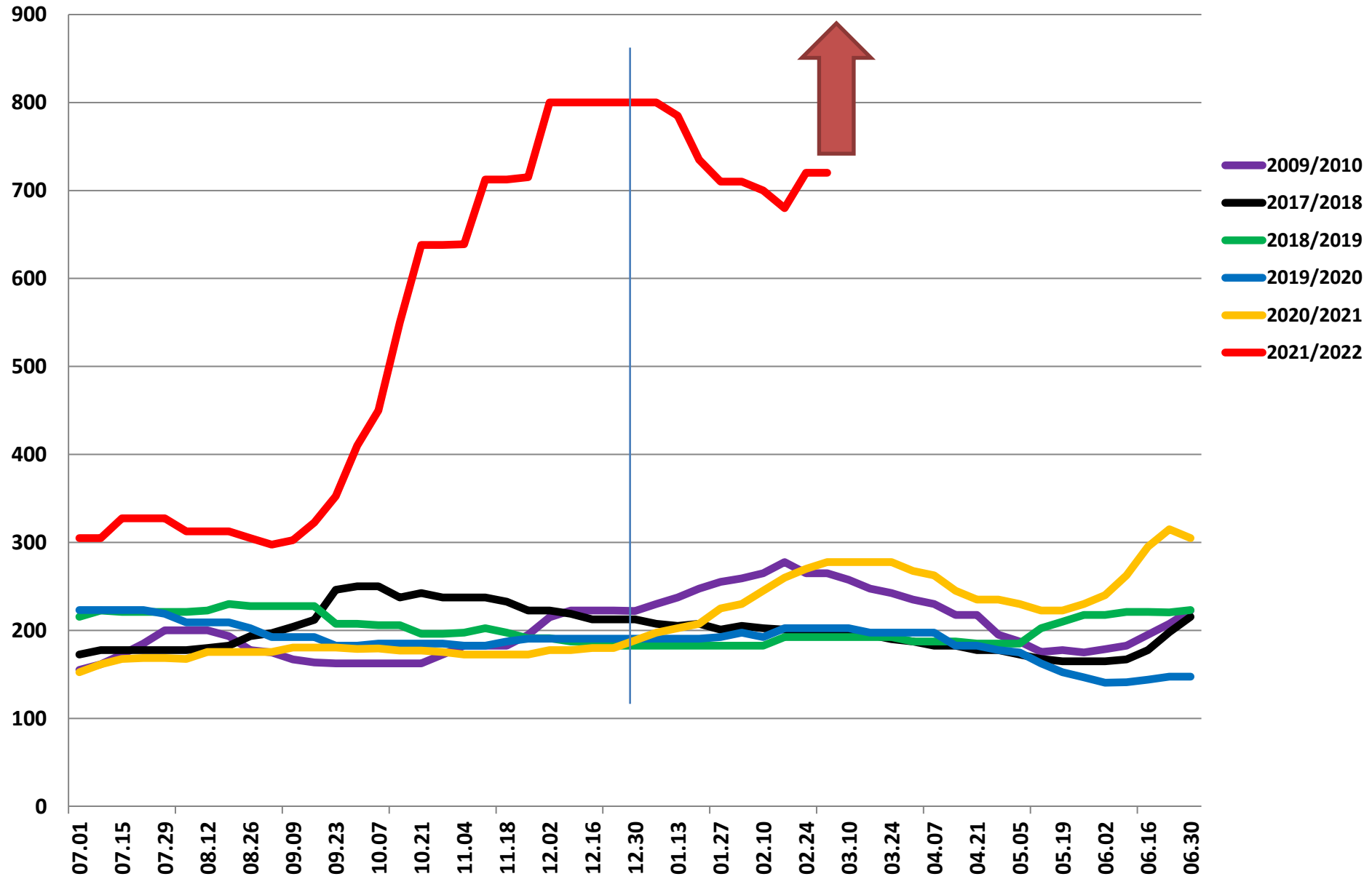
 Compound
fertilizers

 Others

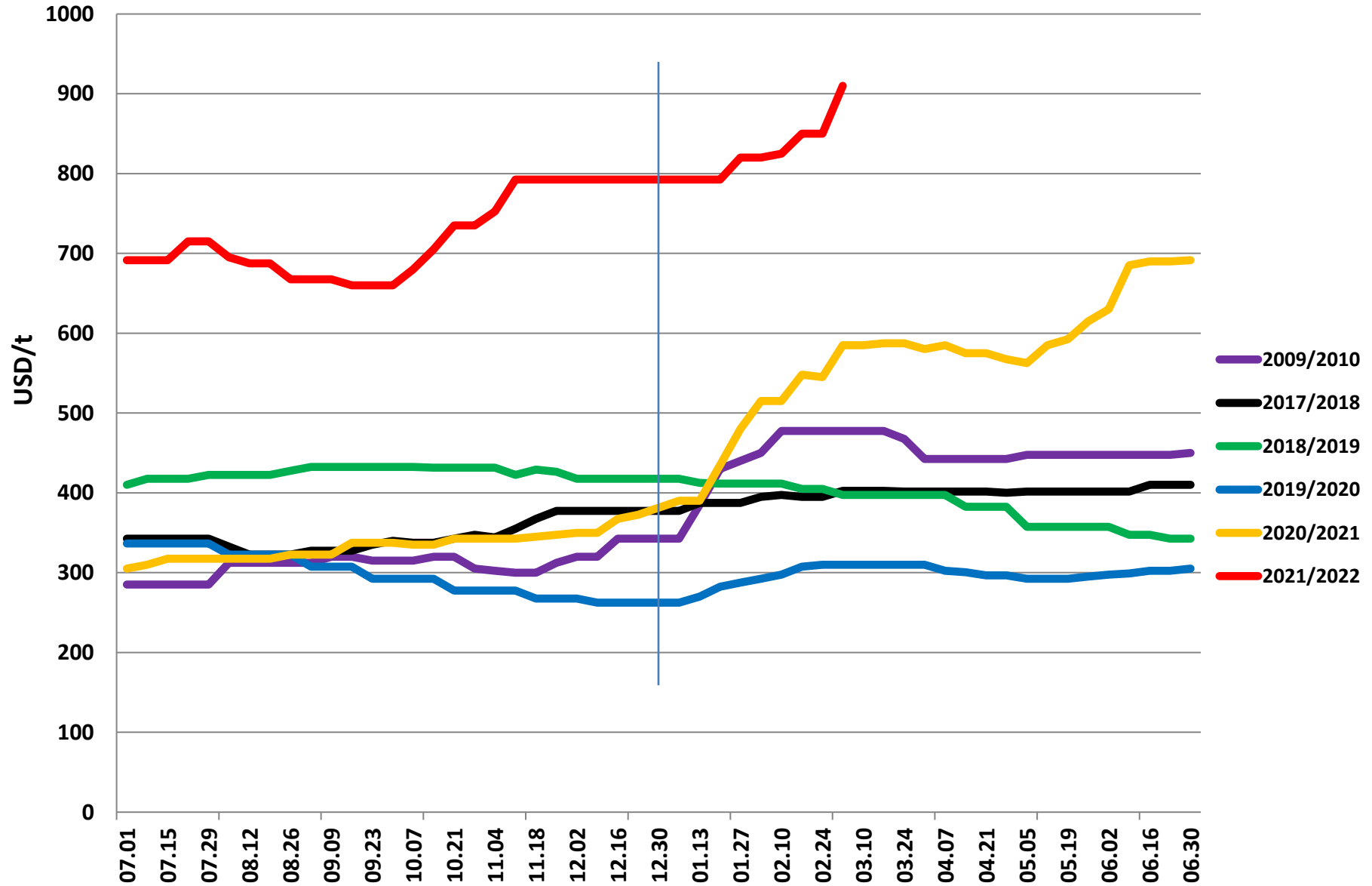
Urea in bulk FOB Baltic 2009/2010 and 2017/2018-2021/2022



AN in BB Prices FOB Baltic USD/t 2009/2010 and 2017/2018-2021/2022



MAP bulk FOB Baltic 2009/2010 and 2017/2018 - 2021/2022



PAKKUMINE / NÕUDLUS

UK: CF closes Ince and Billingham in September, resumes Billingham with government support

Poland: Grupa Azoty reduces exports to prioritise domestic customers, putting up for sale in November only half of the originally planned volume

Croatia: Petrokemija takes ammonia and urea plants off line on 22 September owing to technical works and high gas costs

Hungary: Nitrogenmuvék reduces output and commits to the domestic market for 1H 2022

Romania: Azomures' 1.8mn t/yr facility shuts down on 16 December due to spiralling gas costs

Bulgaria: Agropolychim switches its phosphates line to more profitable TSP in September

Greece: Hellagrolip focuses on domestic market, offering only small NP volumes for January 2022

Turkey: 20-20-0+S and 15-15-15 exports restricted from 4 September 2021 in a bid to boost domestic availability and counter high prices

Russia: Exports of complex fertilizers – including DAP, MAP and NP/NPKs – held to 5.35mn t until 31 May 2022, to insulate the domestic market from global prices. Exports surged before quotas took effect on 1 December 2021



TASS RUSSIAN NEWS AGENCY

3 FEB, 19:59

Russia introduces export ban on ammonium nitrate for two months – government

This is a temporary measure, First Deputy Prime Minister Andrey Belousov explained

MOSCOW, February 1. /TASS/. Russia imposed a ban on ammonium nitrate export for two months, until April 2, the government's press service said on Tuesday.

"The two-month ban on ammonium nitrate export comes into force from February 2. The relevant decree of the government was signed," the press service said.

"This is a temporary measure. The remaining volume can be exported from April 2, when Russian companies will receive the ammonium nitrate in required volume and the demand for it on the domestic market will pass peak values," First Deputy Prime Minister Andrey Belousov said.

China: General Administration of Customs starts customs inspections on exports of 29 fertilizer products, including NP/NPKs, effective from 15 October 2021

EDU, TERVIST JA RAHU!



Baltic Agro 

Täna tähelepanu
eest!

Edu ja tervist Teile!

Mihkel Salum

Põlluväetiste
tootejuht

